#### **The United States Census**

What do we have to lose and can it be improved?

### Ongoing Issues with the Census













#### A tale of two cities ...

MARKET SIZE	MARKET SIZE
Population: 367,426	Population: 504,226
Households: 137,577	Households: 179,471
MARKET BUYING POWER	MARKET BUYING POWER
Median Household Income: \$27,344	Median Household Income: \$31,990
Average Household Income: \$39,308	Average Household Income: \$50,637
Aggregate Income: \$5.4 Billion	Aggregate Income: \$9.1 Billion
	Income per Acre: \$386,074
	Aggregate Informal Economy: (9.3%)
	Income of New Home Buyers: \$114,972

Source: U.S. Census Bureau, 2000, Source: Social Compact Miami DrillDown 2008/2009

## Recent Examples of Census Challenge Population Updates

- Fulton County, GA (2004); +91,364 +11%
- New York City, NY (2005); +70,642
- New York City, NY (2004); +64,259
- Houston, TX (2005); 59,607 +3.0%
- Detroit, MI (2006); 47,728 +5.5%
- Boston, MA (2005); 37,604+ 6.7%
- New Orleans (2008); 50,141
- San Francisco (2008); 35,152 5.+9%
- District of Columbia, DC, (2005); 31,528 +5.7%
- Milwaukee, WI (2006); 29,424 +5.1%

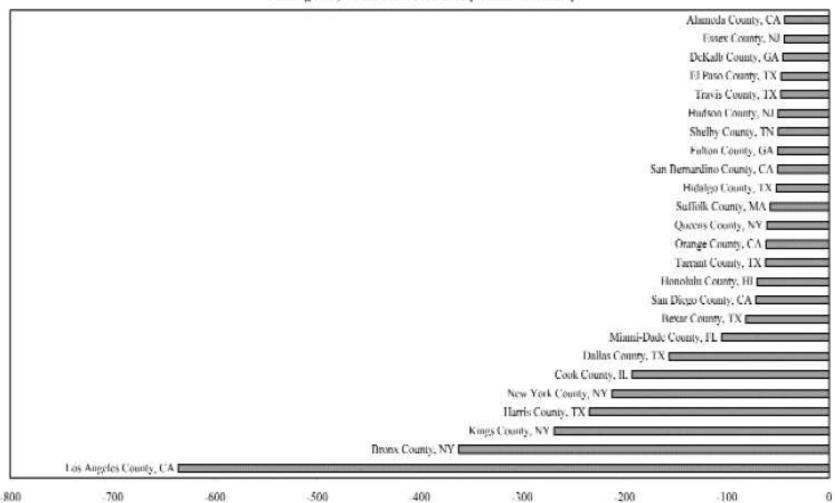
# The impact may be even more severe among cities with populations less than 20,000 residents

- Sugar City, ID (2004); +89.3%
- Rhodhiss, NC (2002); +72.8%
- Saratoga Springs, UT (2006); +47.6%
- Eagle Mountain, UT (2006); +42.2%
- Mt. Washington, KY (2005); +34.6%
- Paradise, UT (2006); +31.7%
- Bazine, KS (2006); +30.4%
- Richmond, UT (2006); +29.2%
- Wellsville, UT (2006); +28.2%
- River Heights, UT (2006); +28.0%

#### Why Does This Matter?

- Federal allocation of resources \$400
  Billion/yr across 182 programs
- Private sector investment 80% of investment has a demographic component
- Perception and statistical findings poverty,
  crime and health perceptions etc...
- Psychographic models consumer behavior
- Political subdivisions 87,000 subdivisions

Figure C. Estimated Effect of Census 2000 Undercount on Eight Federal Grant Programs: 25 Selected Counties with Largest Funding Loss, Fiscal Years 2002-2012 [Millions of Dollars]



Source: PricewaterhouseCoopers calculations.

#### A Good Use of Money?

- 2010 Census cost \$13 Billion
  - 9 million census blocks, and 39,000 governmental units
  - Mailed 120 million forms, hand-delivered 12 million and went door-to-door with 46.6 million households that did not return initial responses
- Over 4 million duplications
- 2006 Census spent \$382 million to fix 4 million addresses
- Lockheed Martin won a six-year, \$500 million contract to capture and standardize data for the census
- 2010 participation rate was similar to 2000

### **Participation Rates**

- 1980 75% Although the 1980 census is considered one of the most accurate lawsuits are filed challenging the final results.
- 1990 65% The 1990 census is the first in which the undercount increased - partly attributed to declining census participation: the mail response rata is only 65 percent
- 2000 74% Employing some 860,000 workers, Census 2000 is the largest peacetime mobilization of resources and personnel
- 2010 **74**%

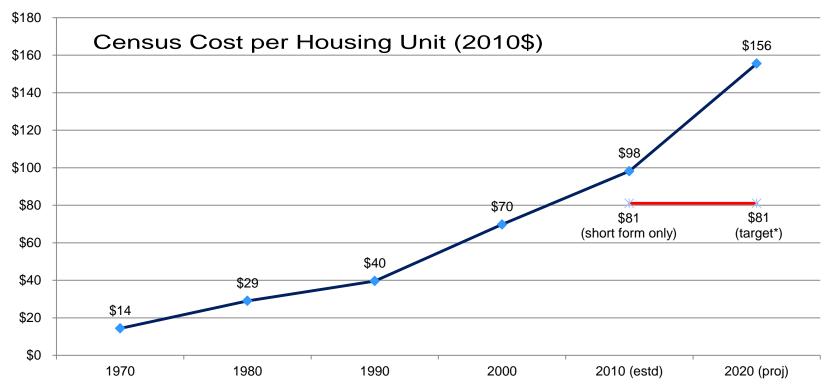
# Comparing 2010 and 2000 participation rates

 15 States had a higher participation rate (includes the District of Columbia)

8 States had the same participation rate

28 States had a lower participation rate

#### **Per Household Costs**



#### Notes:

Adjusted for projected FY10 savings of \$1.6 billion; projected cost per housing unit for 2020 assumes no change in design and real cost growth from 1990-2000 and 2000-2010 averaged (58.3%); includes the costs for the 2002-2012 MAF-TIGER Enhancement Program and 2001-2013 American Community Survey.

(\*) One of the goals of the 2020 Census is to conduct the census at a lower cost than the 2010 Census (per housing unit on an inflation-adjusted basis), while maintaining quality.

### What the Census is thinking about now

Cost versus Quality Tradeoff

Meeting Stakeholder Expectations

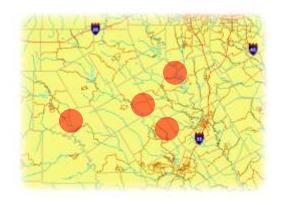
Public Concern about Privacy and Confidentiality

Public Confidence in the Census

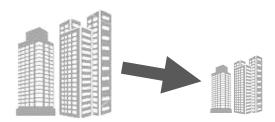
Possible Legislative Changes

### A Likely 2020 Plan

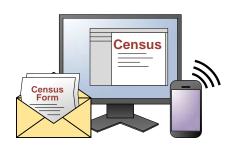
#### Targeted canvassing



Fewer local census offices



Multimode self-enumeration



Using administrative records



# One of the Five Research Tracks that Will Inform Operational Design Decisions

#### Research Track A:

Expanded, Automated, and Tailored Response

How do we leverage technology, variation in demographic/geographic response propensities, and new response modes to increase self-response, improve non-response data collection strategies, and reduce costs?

#### Research Track E:

**Using Administrative Records for Non-Response** 

How do we leverage administrative records (including commercial files) to significantly reduce decennial census cost, while maintaining quality? Approaches are selected for automating, tailoring, and increasing the efficiencies of response (2014)

# Non-Response Research with Administrative Records

- How can an independent administrative records database be developed and maintained?
- •How can administrative records be used to minimize census field work?
- What is the quality and the coverage of responses supplied by administrative records?

#### **Basic Data Elements**

- Residential units
  - •What is a full time residential unit
  - Legal vs. illegal
  - New units
  - Demolished units
  - Mobil homes
- Household size
- Occupancy
- Group quarters

### What Should We Be Doing?

- Census Challenges Cities, Counties and States
- Local Update of Census Addresses Program (LUCA) –
  All level of governments
- Master Address List for 2020 Census Census
  Bureau
- •Federal Program Calculator **governments**, **contractors**, **community organizations**
- Building new demographic & psychographic tools on top of data tools – Private Investment
- International applications

#### What Can We Do Now?

- Automate Census Challenges
  - Census eligible field in administrative data sets
  - Better definitions of Group Quarters
- •Independent Master Address List drawn from public and private sources
- Independent research on household size
- •Federal Agenda for why we use census formulas for revenue distribution