

Planning Challenges: The Evolving Transportation and Mobility Landscape

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Transportation and Quality of Life

FIU | Metropolitan
Center

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Sustainable Development

- In the context of transportation, sustainability is “a way to make our communities more livable by integrating and balancing economic, social and environmental needs.” (APTA)
- Transportation systems are evaluated in terms of
 - *mobility* (physical movement),
 - *accessibility* (people’s ability to obtain desired goods and services).

How do we build and operate a reliable and accessible transportation system within the context of existing limitations and changing environment?



Economic Sustainability: The Four Subject Areas

- **Quality of Life** - Quality of Public Education, Cost of Living, Housing Affordability, Transportation Access, Available Healthcare, Public Safety
- **Economic Prosperity** – Employment, Salaries & Wages, Income, Small Business Creation
- **Economic Stability** - Industry Diversity, Growth in the Prime Age Workforce (In-Migration), Expanding Creative Economy Industries and Employment
- **Good Governance** - Fiscal Stability, Investment in Sustainability Infrastructure, Green Building, Support for the Arts, Land Use Regulation, Public/Private Partnerships



The Population Challenges

- The South Florida metropolitan area grew 13 percent between 2000 and 2013 to almost 5.7 million.
 - Average growth for area was 51,000 people per year.
 - Population expected to surpass 7 million by 2020.
 - Average population density of over 5,000 residents per square mile.
- Miami and Broward have largest transit systems in the state, covering over 700 square miles.
- **Urban sprawl creates challenges in terms of accessibility and mobility.**

Population increase in South Florida:

- 13.1% in Miami-Dade
- 10.0% in Broward
- 18.4% in Palm Beach

Largest increase in Palm Beach in 18-34 age group: 24.5%



The Generation Shift

- Generation Y or “Millennials”: Game changers?
 - Those born 1981 to 1997 (New York Times).
 - 21.4% of Florida population in 2000, and 27.3% in 2013.
 - Adapt faster to technology, willing to walk home.
 - 92% of millennials want to work remotely (Forbes).

Millennials in South Florida:

- 27.9% in Miami-Dade
- 27.7% in Broward
- 24.1% in Palm Beach

13% increase in population 18-34 in South Florida



Costs

- Miami area expenditures in gas and oil increased by 24% from 2005 to 2013: \$2,000 to \$2,500
 - Cost per mile increased by 77.8%: \$8.5 to \$15.12
 - Price per gallon went from \$1.93 in 2005, to \$3.48 in 2013
- Miami area residents' spending on vehicle purchases decreased by 65% (\$3,100 in 2005, \$1,089 in 2013)
- Traffic accidents cause injuries, fatalities and property damage, costing \$3.16 billion in 2010 nationwide.

39.6% increase in crashes from 2000 to 2014 in Florida

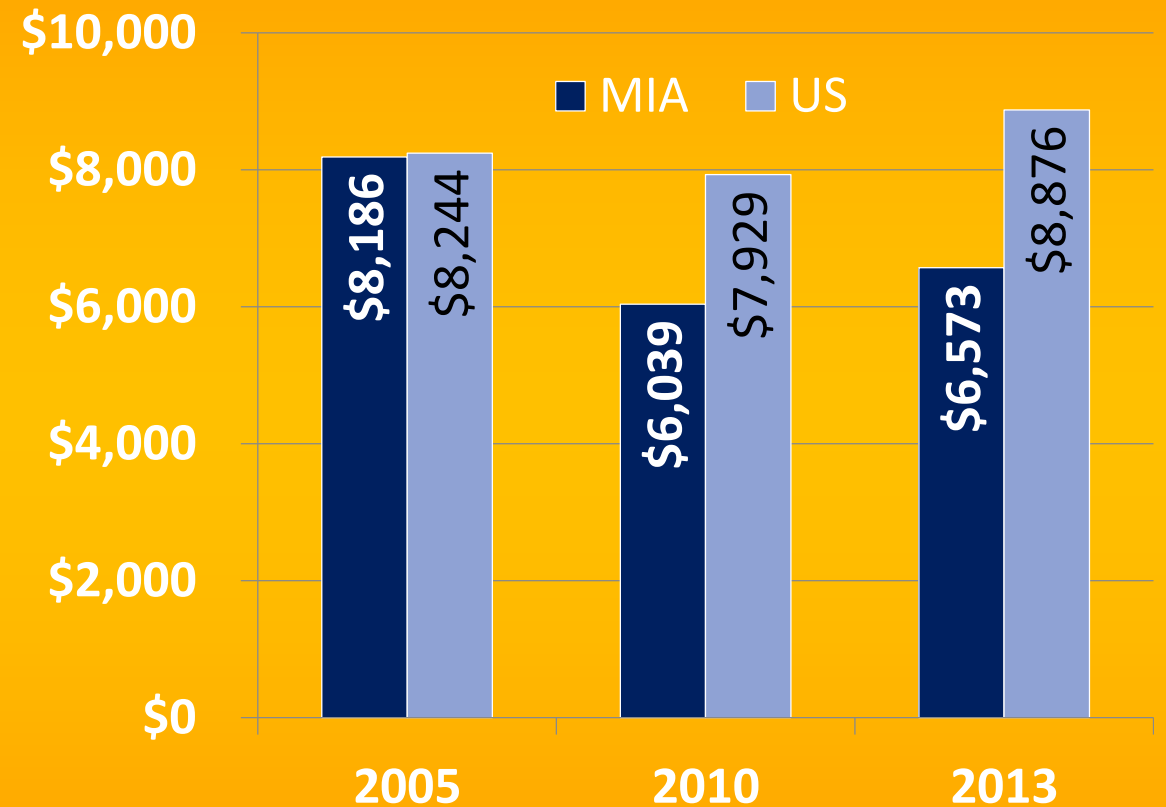
Crashes increased in South Florida:

- 17.7% in Miami-Dade
- 25.2% in Broward
- 61.1% in Palm Beach



Transportation and Affordability

- South Florida ranked fourth in the nation for percentage of household income spent on transportation.
- Annual expenditure in transportation from 2005 – 2013 decreased in Miami by 19.7%, increased in U.S. by 7.7%
- Public transportation costs in Miami decreased by 11% (as % of income).

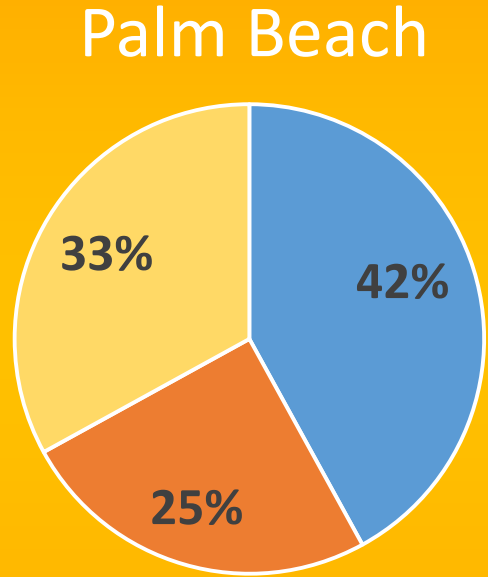
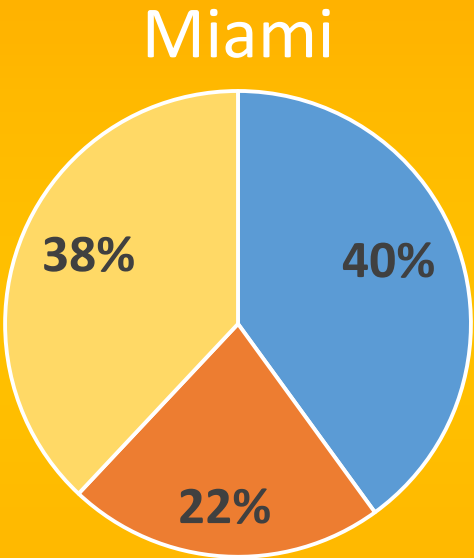
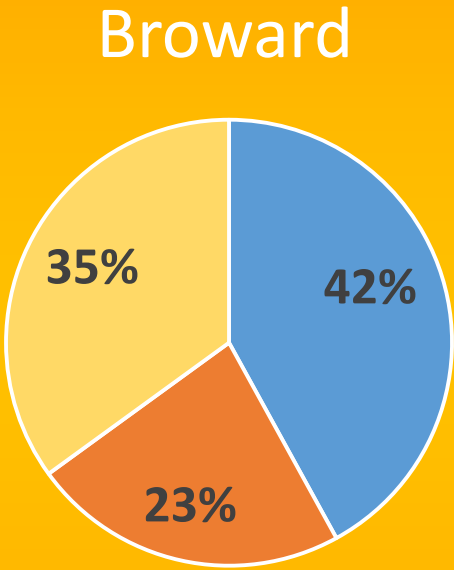


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H + T Index: Housing + Transportation Cost % Income

- Housing
- Transportation
- Remaining Income



Benchmark:
45%

65%

62%

67%



Modes of Transportation

- Most used transportation means in 2013:
 - 1- Drive (carpool & alone)
 - 2- Public Transportation
 - 3- Worked from home
- Distribution by means of transportation almost constant since 2000.
 - 0.4% increase in use of public transportation in Broward and Miami-Dade; 0.4% decrease in Palm Beach



| | South Florida | | |
|--|---------------|--------------|--------------|
| | 2000 | 2013 | Change |
| Car, truck, or van - drove alone: | 79.2% | 78.1% | -1.1% |
| Car, truck, or van - carpooled: | 10.4% | 9.8% | -0.6% |
| Public transportation (excluding taxicab): | 3.6% | 3.7% | 0.2% |
| Walked | 1.6% | 1.8% | 0.2% |
| Taxicab, motorcycle, bicycle, or other means | 1.9% | 1.9% | 0.1% |
| Worked at home: | 3.3% | 4.6% | 1.3% |

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Commute Times

- 43.7% of workers in South Florida travel more than 30 minutes to work.
 - 34.3% in Palm Beach
 - 48.6% in Miami-Dade

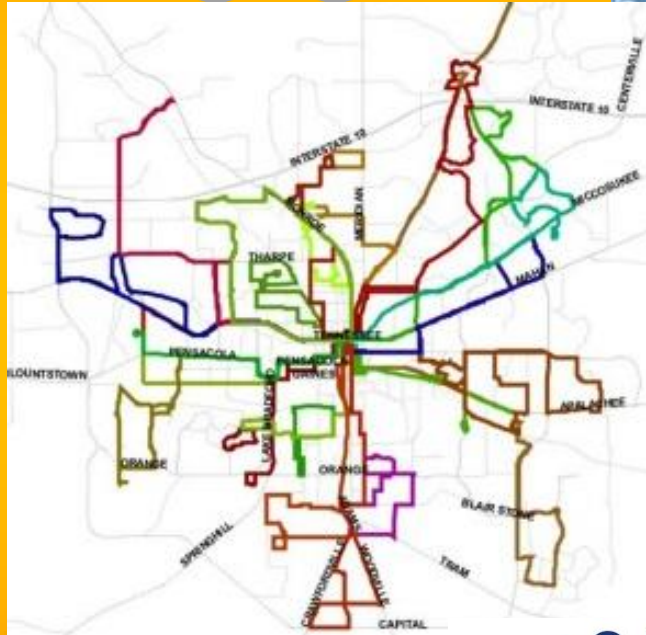
Nine out of ten Palm Beach workers are employed within the county.

| | Florida | Broward | Miami-Dade | Palm Beach |
|--------------------------------------|--------------|--------------|--------------|--------------|
| Worked in county of residence | 82.2% | 77.6% | 92.9% | 89.1% |
| Worked outside county of residence | 17.8% | 22.4% | 7.1% | 10.9% |
| Worked in place of residence | 32.3% | 22.9% | 24.6% | 27.3% |
| Worked outside of place of residence | 67.7% | 77.1% | 75.4% | 72.7% |



Solutions?

- Land Use – TOD, mixed-use and density increase
- Technology
 - Wi-Fi technology
 - Bus rapid transit
- Investments
 - Public-private partnerships
- Culture change
 - Public transit image
 - Driving alternatives
 - Outreach



Questions

Thank you.

