



SOUTH FLORIDA Agricultural Overview

Analysis of the agricultural outputs of Miami-Dade,
Broward and Palm Beach Counties.

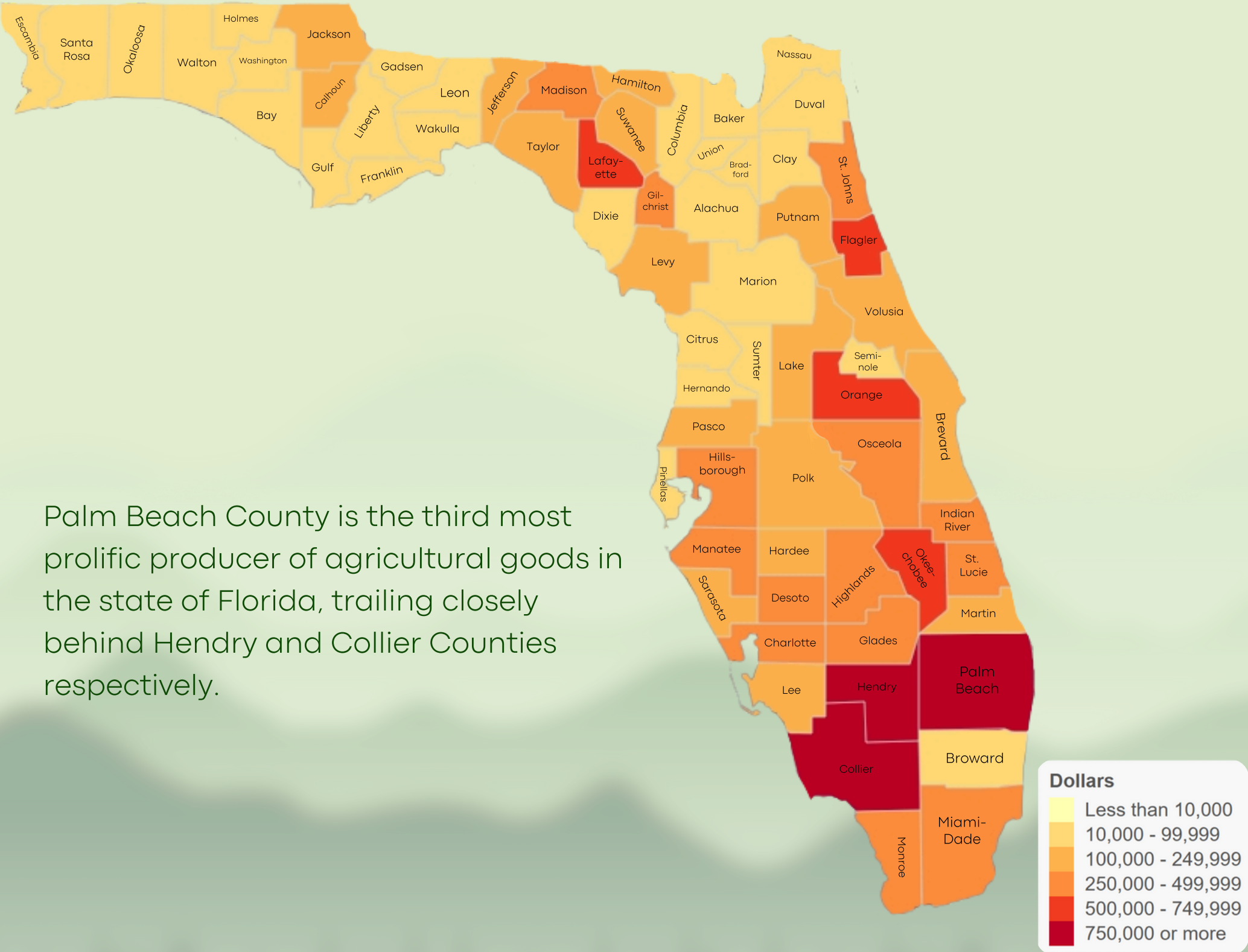
▶▶ Monetary Metrics

▶▶ Producer Data

▶▶ Workforce Data

▶▶ Production Data

Average Value of Agricultural Products Sold per Farm per County



Regional Metrics



\$2.4 Billion

Total market value of
agricultural products sold



4,032

Agricultural operations

529,412

Total acreage

\$1.9 Million

Average market value per farm

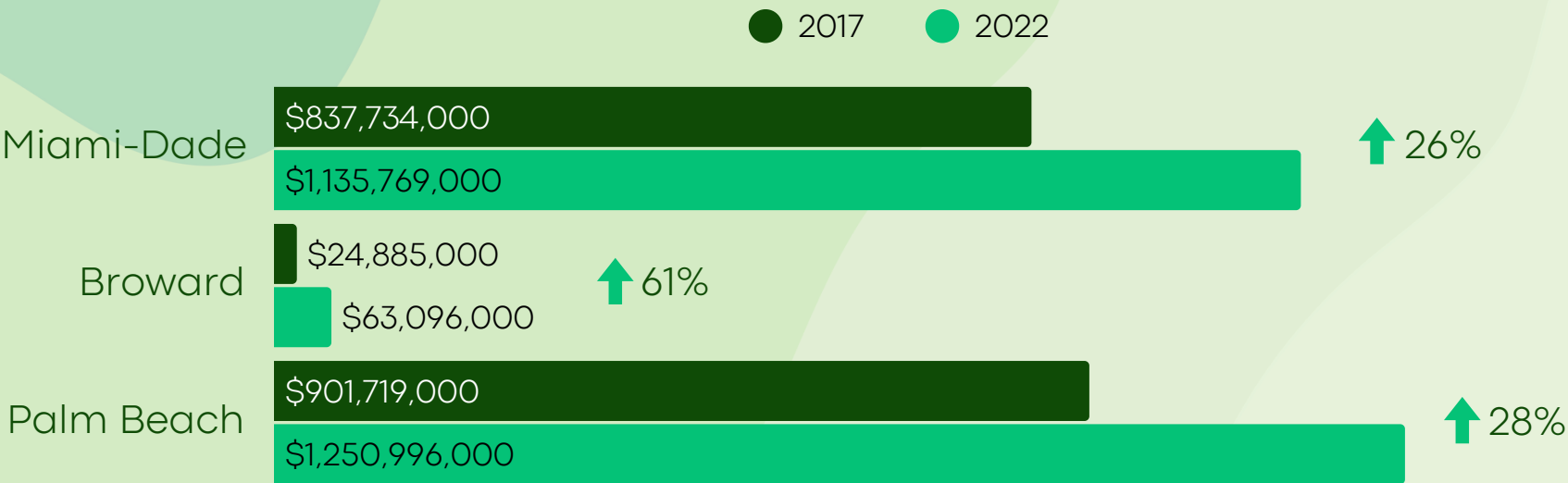
\$676 Million

Net cash farm income

28%

Increase in total market value of agricultural products sold in the South Florida region
from 2017 to 2022.

- The graph below illustrates the change in market value for each county from the
previous Census year to the most recent.



Regional Metrics



7,123 Regional Farmers

- **98%** of the total market value of goods sold came from large producers (50+ acres) engaging in larger sales values (\$50k +).
- **90%** of the region’s producers are white by race
- **42%** of farmers have Hispanic origins



- 13% - hired migrant workers
- 14% - unpaid labor
- 28% - seasonal labor

21,080

Total Workforce

\$23,505

Estimated avg. salary

\$495.5 Million

Total Payroll



24%

Of the state’s agricultural output in value

Sugarcane

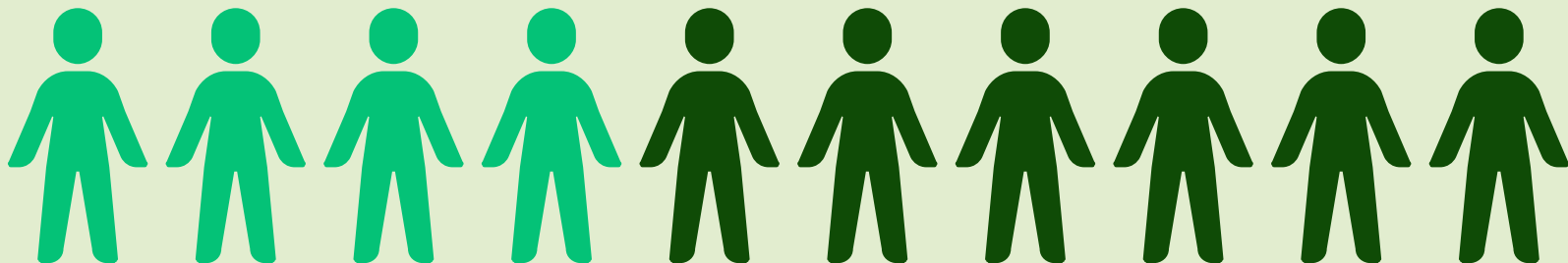
Biggest crop production in the region

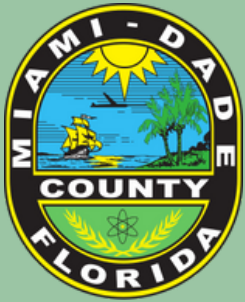
- **45%** of the allotted acreage for agriculture occupied by sugarcane production

Layer Chicken

Most prominent type of livestock animal

40% of producers identified as female, maintaining the same level of gender distribution from the 2017 AgCensus.





Miami-Dade County



\$1.13 Billion

Total Market Value of Agricultural Products Sold



72%

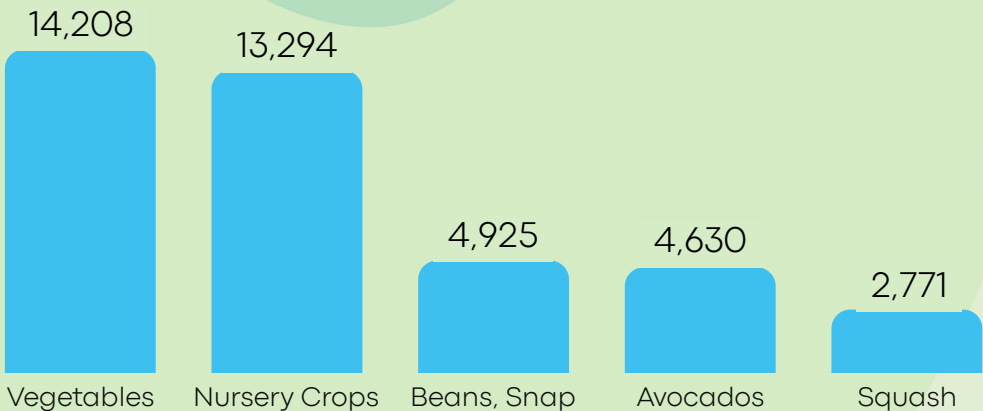
Farms in the county ranging from 1 to 9 acres

- Due to limited available acreage **space-effective productions and specialized producers**, such as layer chicken farms and nursery/greenhouse farms, dominate the sector.

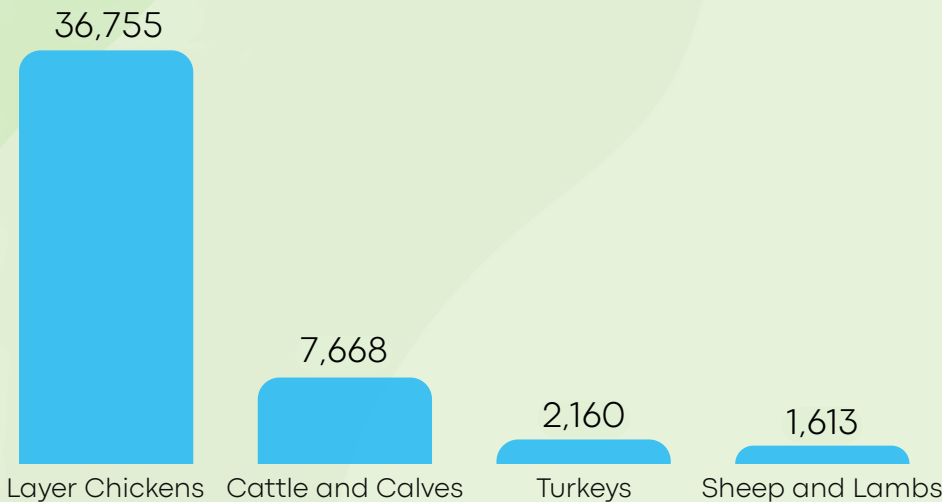
13,523
Workers

- Employed by 934 distinct farming operations
- Estimated average pay per worker **\$21,297**
- **\$288 million** total payroll for workforce

Top Crops by Acres



Livestock Inventory



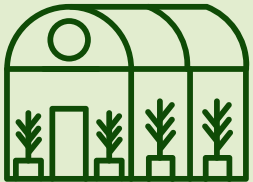
Broward County



\$63 Million

Total Market Value of Agricultural Products Sold

- Only 2% of total land area allotted to agricultural production



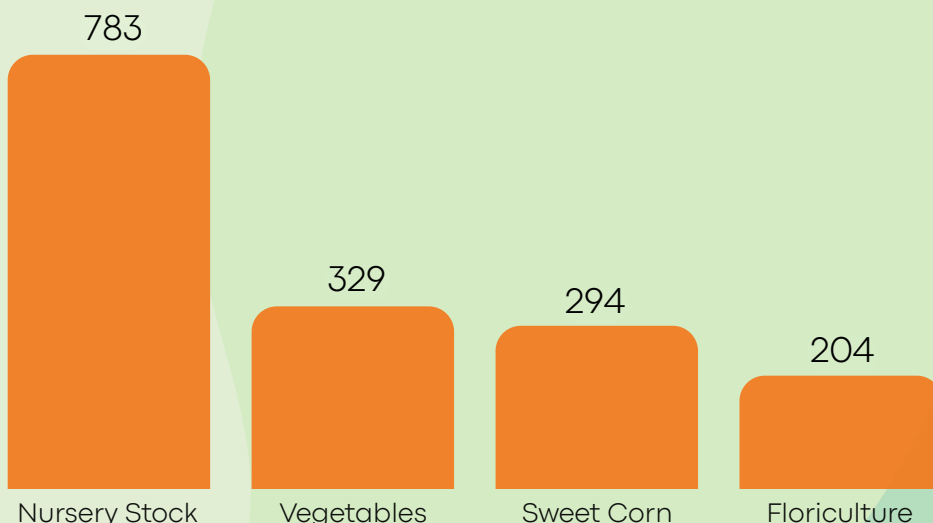
89%

Broward's total agricultural market value coming from nursery stock crops, favored for their concentrated style of growing.

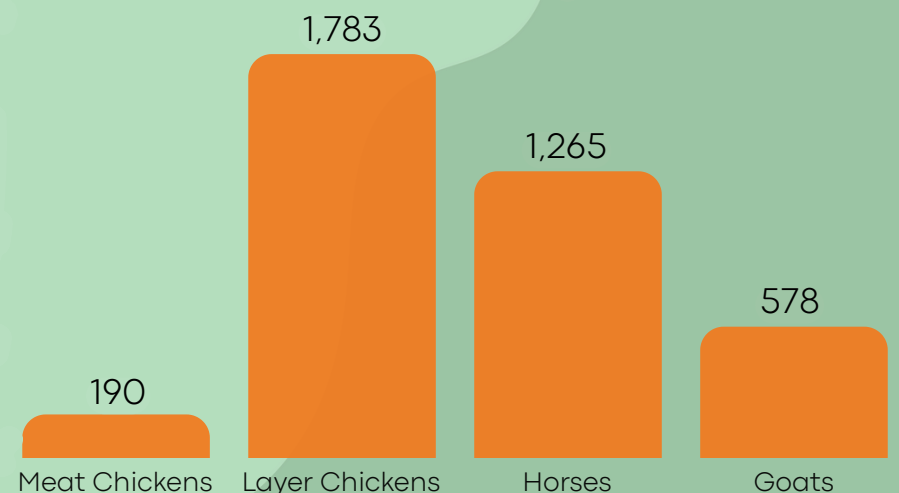
**1,267
Workers**

- Employed by 282 distinct farming operations
- **\$29 million** total payroll
- Estimated average pay per worker **\$22,822**
- **39%** of workers identified as unpaid labor

● Top Crops by Acres



● Livestock Inventory





Palm Beach County



\$1.25 Billion

Total Market Value of Agricultural Products Sold

- Their production of sugarcane, constituting around **75%** of the state's production level, covers roughly **1/3 of the county's overall landmass.**



\$2.6 Million

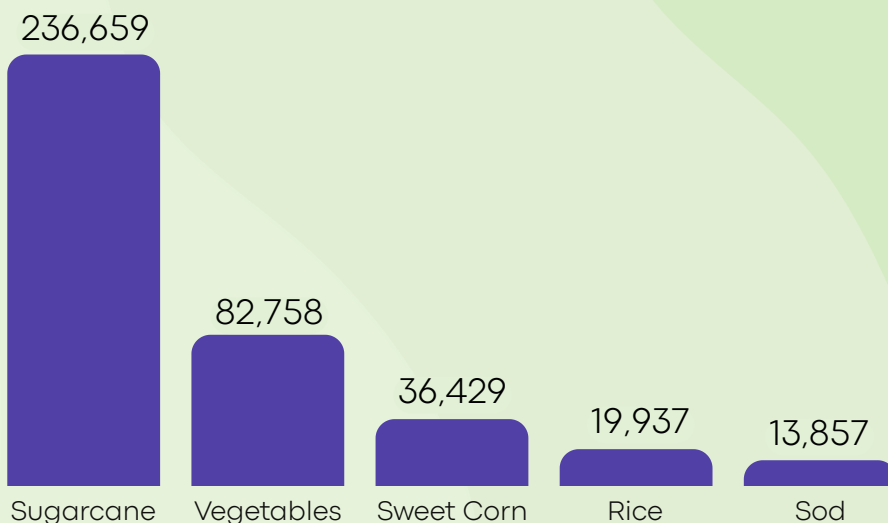
Average market value per farm (land and buildings included)

- With a total of 1,368 farms, the average farm size in the county is of 337 acres

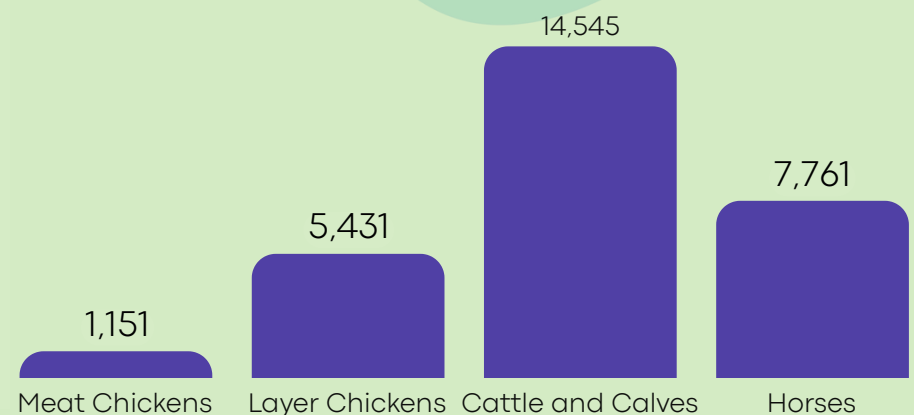
6,290 Workers

- Employed by 627 distinct farming operations
- **\$178 million** total payroll for region's workers
- Estimated average pay per worker **\$28,320**
- **23%** of workforce are migrant workers

● Top Crops by Acres



● Livestock Inventory



Florida's Agricultural Exports

\$6.6 Billion

Value of Florida's Agricultural Exports

- 19th state with most export activity in this sector



\$10 Billion

Economic impact generated

83,117 Jobs

Supported with income from exports

Political uncertainty between the U.S. and Canada could significantly disrupt Florida's trade relationship with Canada which accounts for 16.4% of Florida's total agricultural exports.

Top Recipient Nations of Florida Exports

| | | |
|--------------------|--------|-------|
| Canada | \$1B | 16.4% |
| Mexico | \$524M | 7.9% |
| Bahamas | \$433M | 6.6% |
| Dominican Republic | \$431M | 6.5% |
| Panama | \$245M | 3.7% |

Top Agricultural Commodities Exports

| | | |
|----------------------------|--------|------|
| Dairy Products | \$620M | 9.4% |
| Seafood Products | \$441M | 6.7% |
| Beef Products | \$379M | 5.7% |
| Poultry Meat and Products | \$365M | 5.5% |
| Soup, other prepared foods | \$357M | 5.4% |